

Fact Sheet: Supported Decision-Making and Representation Act

Background

The Supported Decision-Making and Representation Act (the "Act"), also known as Bill 20 in the New Brunswick Legislature, received Royal Assent on December 16, 2022, and came into force January 1, 2024. The <u>Act</u> allows adults 19 years of age or older in New Brunswick with an intellectual disability to retain the presumption of capacity and make decisions with the assistance and support they require. This represents a significant shift in adult decision-making laws in New Brunswick and replaces the *Infirm Persons Act*. It ensures adults with a disability can make decisions about their lives, with the support needed to do so, and to have those decisions respected by others and the law (Book, 2023). In accordance with the Act, a nurse practitioner (NP) lawfully entitled to practice in the province is identified as an assessor and authorized to complete the capacity assessment and record the results of the assessment conducted for the purposes of a court application under the Act.

Purpose

The purpose of the *Act* is to protect and promote the autonomy and dignity of persons who require support in relation to decision-making. This is done in accordance with the principle that persons should receive the support they need to make or participate in decisions about their lives to the greatest extent possible. This legislation permits adults with intellectual disability to make decisions that impact their lives, with assistance¹ or support, without being declared incapable.

The Act features a three-level framework of which provides legal recognition and outlines the rights and responsibilities of:

- 1. Decision-making assistants for assisted persons²;
- 2. Decision-making supporters for supported persons³; and
- 3. Representatives for represented⁴.

¹ In the Act, "assistance" in relation to decision-making, means any measure that helps a person have the capacity to make a decision, including explanations of relevant information and reasonably foreseeable consequences of the available options.

² An 'assisted' person is defined in the *Act* as the person who has made the decision-making assistance authorization.

³ The *Act* defines a supported person as a person who is the subject of an application for a supported decision-making order or in relation to whom a supported decision-making order has been made.

⁴ The *Act* defines a 'represented' person as "a person who is subject of an application for a representation order or in relation to whom a representation order has been made.



Capacity

The *Act* not only defines capacity but outlines how assistance and/or support factor into the decision-making process. All persons are presumed to have the capacity to make a decision unless the contrary is demonstrated. Pursuant to the *Act*, the following relate to capacity:

- 1. A person is considered to have the capacity to make a decision if they are able to: *a*) understand the information that is relevant to the decision; and *b*) appreciate the reasonably foreseeable consequences of the decision.
- 2. A person has a capacity to make a decision if the person is able to satisfy the above (both a and b) with the assistance that is available.
- 3. A person <u>may</u> have the capacity to make a decision even if the person makes or would make a decision that another person would consider risky or unwise; lacked the capacity to make a similar decision in the past; lacks the capacity to make other decisions; or requires assistance to communicate.

Assessment

Capacity assessments are conducted by assessors, including NPs lawfully entitled to practice in New Brunswick. The ability to assess a person for capacity is considered foundational to NP practice and an entry-level competency (ELC) required for NPs to provide safe, competent, ethical, and compassionate care. NP assessors must ensure they have the required knowledge, skill, and competency to complete the capacity assessment as outlined in the Act.

As per the principles and assumptions of the <u>Entry-Level Competencies for Nurse Practitioners</u>, the entry-level NP works within their scope of practice and seeks guidance when they encounter situations beyond their individual competence (p. 3). Also, as per Standard 1 of the <u>Standards for the Practice of Primary Health Care Nurse Practitioners</u>, indicator 1.3 states that the NP attains, maintains, and enhances competence within own area of practice (p. 6). NPs have a legal obligation to provide safe, competent, and ethical care to their clients; If NPs do not feel competent or is unable to complete a capacity assessment, they are responsible to seek additional knowledge and assistance and/or take appropriate steps in arranging for a suitable alternative or replacement of services⁵.

The Decision-Making Assistance Authorization Form, Financial Form, and Capacity Assessment Report are provided as Appendices. These forms, along with provisional information, are found online at the end of the *Act*: New Brunswick Regulation 2023-66.

⁵ NANB Practice Guideline: Duty to Provide Care



Questions?

Questions regarding the *Act* or *Regulation 2023-66* should be directed to the <u>Public Legal Education and Information Service of New Brunswick</u>. Questions regarding nursing liability protection should be directed to the <u>Canadian Nurses Protective Society</u>. Questions regarding NP scope and/or standards of practice should be directed to <u>practiceconsultation@nanb.nb.ca</u>.

Resources

The following resources provide general information related to assessing capacity in practice. It is the responsibility of the NP to ensure they remain up to date on current evidence-informed practices.

Competency and Capacity (Stat Pearls)

Assessment of Healthcare Decision-Making Capacity (Oxford Journals)

Evaluating Medical Decision-Making Capacity in Practice (AAFP)

<u>L'évaluation de l'aptitude et ses défis pour les membres</u> (ACPM – French)

<u>Évaluation de l'aptitude à donner un consentement éclairé à l'aide médicale à mourir</u> (AMM – French)

References

Book, B. (2023, February). *Introducing New Brunswick's Supported Decision-Making & Representation Act* [Commentary]. https://welpartners.com/blog/2023/02/introducing-new-brunswicks-supported-decision-making-representation-act/

Supported Decision-Making and Representation Act, SNB (2022, c. 60). Retrieved from the Government of New Brunswick website: https://lois.gnb.ca/en/tdm/cs/2022-c.60/.

Supported Decision-Making and Representation Act, SNB (2023, c. 66). Retrieved from the Government of New Brunswick website:

https://www2.gnb.ca/content/dam/gnb/Departments/ag-pg/PDF/RegulationsReglements/2023/2023-66.pdf.

Form 1: Decision-Making Assistance Authorization

(Supported Decision-Making and Representation Act, S.N.B. 2022, c.60, s.6)

A. Assisted person			
Name:	ne: Date of birth:		
Address:			
B. Appointment of decision-making assis			
Under section 6 of the Supported Decision person(s) as my decision-making assistant(ion-Making and Representation Act, I appoint the following s):		
Name:	Relationship to assisted person:		
Address:			
	Relationship to assisted person:		
Address:			
	Relationship to assisted person:		
Address:			
C. Powers of decision-making assistant			
	or more decision-making assistants, complete the following in an interpretation in the i		
My decision-making assistant may exercise (check and initial one or both):	the following powers in relation to the matters referred to below		
to obtain from any person any to assist me in obtaining that i	information that is relevant to a decision I am going to make or information		
to communicate a decision I l decision	nave made to other persons or to assist me in communicating a		
My decision-making assistant may exercis <i>initial as applicable</i>):	the these powers in relation to the following matters (check and		
all of my personal care matter	rs		
the following personal care m	atters:		
health care	□ education		
□ diet	= employment		
clothing	□ recreation		
accommodation	□ social activities		
□ support services	other:		
all of my financial matters			
☐ the following financial matter	s:		

The powers (optional):	of my decision-making assistant are subject to the following conditions and restrictions
If the assiste following:	d person is appointing two or more decision-making assistants, check and initial one of the
	The additional decision-making assistant(s) may exercise the same powers as the first decision-making assistant named in section B and may exercise these powers in relation to the same matters, and (if applicable) these powers are subject to the same conditions and restrictions.
□	The powers of the additional decision-making assistant(s) differ from those of the first decision-making assistant named in section B as follows:
	fauthorization ration expires on the following date (optional):
E. Revocation	on .
Check and in	itial if applicable.
	All previous decision-making assistance authorizations made by me under the <i>Supported Decision-Making and Representation Act</i> are revoked.
F. Signature	
Signature of	assisted person: Date:
	applicable. Note that a person appointed as a decision-making assistant in section B is not gn the authorization on behalf of the assisted person.
I am signing person.	and dating this authorization on behalf of, at the direction of and in the presence of the assisted
Name:	Signature:
Date:	Address:
Check if app	licable.
☐ The require of an assis means of	rement that a person who signs and dates a decision-making assistance authorization on behalf sted person must do so in the presence of the assisted person was satisfied using an electronic communication in accordance with section 3 of the <i>General Regulation – Supported Decision-</i> and Representation Act.

G. Lawyer's statement

Note that provisions of the Supported Decision-Making and Representation Act relating to capacity and assistance are set out at the end of this form.

I declare that I am a practising member of the Law Society of New Brunswick, that I have reviewed the provisions of this authorization with the assisted person, that I am of the opinion that the assisted person has the capacity to make this authorization, and that I was present when this authorization was signed and dated by the assisted person or a person on behalf of the assisted person.

Name:		Signature:
Date:	Address:	
Check if applica	ble.	
assisted perso using an elec Supported De	on or a person on behalf o tronic means of communic ecision-Making and Repres	ng assistance authorization must be signed and dated by the f the assisted person in the presence of a lawyer was satisfied ation in accordance with section 3 of the <i>General Regulation</i> – entation Act.
	lecision-making assistant	
I consent to my	appointment as a decision-	making assistant.
Name:		Signature:
Date:	Address:	
Name:		Signature:
Date:	Address:	
Name:		Signature:
Date:	Address:	

Form 2: Financial Summary

(Supported Decision-Making and Representation Act, S.N.B. 2022, c.60, ss.19(2)(d), 36(2)(d))
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Application information				
Court of King's Bench of I	New Brunswick	, Family Divis	sion	
Judicial district:		 		
Court file no.:				
Name of applicant:			_	
Name of supported/represe	nted person:			
A. Property				
Bank accounts				
Provide information abou chequing account).	t the supported	d/represented	person's bank accounts	(e.g., savings account
Name of institution and type of account		Name of co- (if applicable	holder of account	Estimated value
Investment accounts				
Provide information abouretirement savings plan, resavings plan, brokerage acfunds).	gistered retiren	ient income fu	and, tax-free savings acco	ount, registered disability
Name of institution and type of account	Name of co-haccount (if ap		Name of beneficiary (if applicable)	Estimated value

Other financial assets

Provide information about the supported/represented person's other financial assets (e.g., cash, account at residential facility, shares in private companies or partnerships, security certificates, shareholder loans, private loans, interest in a trust or estate).

Description	Estimated value

Real property

Provide information about the supported/represented person's real property.

Location of property	Co-owner (if applicable)	Estimated value

Personal property

Provide information about the supported/represented person's personal property (e.g., vehicles, boats, valuables, equipment, tools, business assets).

Description	Co-owner (if applicable)	Estimated value

B. Debts

Provide information about the supported/represented person's debts (e.g., mortgage loans, car loans, lines of credit, personal loans, credit card balances, judgments, taxes).

Description	Name of creditor	Estimated amount

C. Income

Provide information about	the supported/represe	nted person's income ((e.g., pension,	annuities,	investment
income, Old Age Security,	Canada Pension Plan,	income support, disab	bility benefits,	employmer	ıt income).

Source of income	Frequency of payments	Estimated amount
Estimated total monthly income:	\$	
D. Expenses		
	pported/represented person's monthly expen tax, rent, nursing home fees, income tax ion).	
Description		Estimated amount
Estimated total monthly expenses	:: \$	
E. Anticipated changes		
-	anticipated changes to the information pr use of income or expenses and any changes	
Signature of applicant:	Date:	

Form 3: Capacity Assessment Report

This is a form that an assessor is requir for the purposes of a court application Relevant provisions of the Act are set or	under the Supported Decate at the end of the form.	
A. Assessor		
Name of assessor:		
Address:		
I am a ☐ medical practitioner	☐ nurse practitioner	□ psychologist
☐ I am lawfully entitled to practise in N	New Brunswick.	
Year I began practising:		
B. Person being assessed		
Name of person being assessed:		Date of birth:
Address:		
If you have met the person being asses them and how often you have seen them		ation about how long you have known
C. Request for assessment		
Name of person who requested assessm	ent:	
Relationship of person who requested as	ssessment to person being a	ssessed:
Type of court order sought:		
☐ appointment of decision-making supporter(s)	☐ appointment of representative(s)	□ other:
Name(s) of proposed appointee(s):		
Matters in relation to which the propose sought:	d appointee(s) will exercise	powers if the court makes the order
☐ personal care matters ☐ finan	cial matters	al care matters and financial matters

D. Temporary conditions
\square I am satisfied that the person being assessed does not have a temporary condition that may affect their capacity.
If you made this determination on the basis of information obtained from another person, provide details.
E. Circumstances of assessment
Date of assessment: Location of assessment:
☐ I took reasonable steps to ensure that the assessment was conducted at a time and in circumstances in which the person being assessed was likely to be able to demonstrate their capacity.
Comments:
The person being assessed \Box refused \Box did not refuse to undergo or continue with the assessment.
If the person refused to undergo or continue with the assessment, provide details.
The person being assessed \square was able \square was not able to participate in the assessment.
If the person was not able to participate in the assessment, provide details.
If a person other than the person being assessed was present during the assessment, provide their name and their relationship to the person being assessed.
F. Information provided to person
Before starting the assessment, I advised the person being assessed of the following:
☐ the reason for the assessment
\Box the nature of the assessment
\Box that the person is entitled to
\square refuse to undergo the assessment or refuse to continue with the assessment
☐ have a person of their choosing accompany them
\Box have a device or an interpreter or other person to assist them to communicate
\square ask me questions or raise concerns with me about the assessment or the results of the assessment
☐ receive a copy of the capacity assessment report on request
Comments

G. Information about person

Provide information about the following: (a) the capacity of the person being assessed to make decision without assistance; (b) the person's capacity to make decisions with assistance, and the types of assistance the person requires; (c) the types of assistance that are available to the person; (d) the person's ability to make decisions through a supported decision-making process with a suitable decision-making supporter (e) the nature of the relationship between the person and the proposed appointee(s); and (f) any relevant diagnoses. Include information based on your observations and any other information available to you. It you have obtained information from another person, provide the name of the person and their relationship to the person being assessed.

H. Opinion - Personal care matters

For the purposes of this section and section I, the person being assessed has the capacity to make a decision if they have the capacity to do so without assistance or with the assistance that is available to them. In my opinion, the person being assessed \Box (a) has the capacity to make all of the decisions that are likely to arise in relation to *all* of their personal care matters. □ (b) has the capacity to make all of the decisions that are likely to arise in relation to their personal care matters except for the following: ☐ health care □ education □ diet □ employment □ recreation □ clothing □ accommodation ☐ social activities \square support services □ other: (c) does not have the capacity to make all of the decisions that are likely to arise in relation to any of their personal care matters. *If you checked (b) or (c), check one of the following:* In my opinion, the decisions that the person being assessed does not have the capacity to make \square could be made □ could not be made through a supported decision-making process with a suitable decision-making supporter. Reasons for opinion:

I. Opinion – Financial matters

J. Views on propo	sed appointee(s)	
Provide any inform	ation you have about the vi	ews of the person being assessed with respect to the proposed on was provided to you by the person being assessed or by
Provide any informappointee(s). Indicate	ation you have about the vi ate whether this information	